



**2023
GROUP
APPLICATION FORM**

(Use this form if you wish to apply for a donation on behalf of your Club, Group or Association)

The objective of the Trust is to help organizations and individuals carry on charitable, cultural, philanthropic and recreational work which is of benefit to the people of Piopio and the districts of Mairoa, Mangaotaki, Mahoenui, Aria, Mokauiti, Mapiu, Kopaki, Benneydale, Oparure, Rangitoto, Mokau and Awakino. (Te Kuiti Borough is not included)

Applicant's Name

Applicant's Address

PIOPIO COMMUNITY & DISTRICT CHARITABLE TRUST

GUIDELINES FOR FUNDING

The following guidelines will assist you with your funding application.

Please read carefully.

- Funding will be available for individuals and organizations within the Piopio district including the following areas: Mairoa, Mangaotaki, Mahoenui, Aria, Mokauiti, Mapiu, Kopaki, Benneydale, Oparure and Rangitoto. The Te Kuiti Borough is excluded.
- The trustees have absolute discretion to decide the allocation of funding within the terms of the trust which encompass social, cultural, educational and recreational activities.
- Trustees generally receive more applications than there are funds available and each application is considered on its merits.
- Funds will not be available for maintenance type activities or minor projects which could be more appropriately met from the general funds of the organization.
- Organisations will be encouraged to submit applications for Capital type items which would give benefit to a greater number of participants.
- The Trustees believe applicants should demonstrate their commitment to the project by providing evidence of a substantial contribution toward the project. This contribution can be by way of monies, labour or assistance in "kind".
- Funding will generally be available to those applicant organizations where the project can be completed within the financial year of the allocation.
- If the funds are not uplifted within the financial period of the allocations then the amount allocated will cease to be available to the applicant organization and will be reinvested to the capital fund.
- Applicant organizations which have been allocated funding will be required to provide evidence that the above appropriate criteria has been met prior to the funds being made available.
- Individual applications for educational assistance will require evidence of scholastic achievement and course to be studied at Technical Institute or University.

Organisation :

Address: Street
Town
Postal Address

Please identify an appropriate person who can be contacted by the Community Trust regarding your application.

Contact Person Name
Position
Phone No. (Day) (Evening)

Name of Principal Officers : Name Position
Name Position
Name Position

Auditor:

Accountant:

State your organisation's purpose and objectives

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Are you a Trust, Incorporated Society or other? Please specify:

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How long has your branch of the organization been in existence?

Is your organization responsible to or controlled by any other organization?

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What is your usual source of funds?

If you received a Community Trust donation last year, please detail what it was for and how it was spent (attach report, receipts etc)

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What is the purpose for which this donation is requested?

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What is the total cost of the activity/project? \$

How much are you applying for? \$

How do you intend to fund the difference of \$ Please specify
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.....

Number of people who will benefit from the donation?
Members Others

What efforts have been made to obtain funding from other sources and how successful have you been?
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Attachments

The following information needs to be attached to this application prior to it being considered:

- 1. A copy of latest bank statement for each account _____
- 2. The most recent audited Annual Accounts _____
- 3. The Chairperson’s Report from the last Annual General Meeting _____
- 4. Bank account deposit slip. _____

Declaration

In making this donation application I declare that:

- 1. The organisation’s objectives are essentially charitable and not conducted for private profit.
- 2. To the best of my knowledge the information contained herein is true and correct, and that the application form itself has been fully and accurately completed.
- 3. Any donation will be applied to the purpose specified.
- 4. The organization or individual will comply with any reasonable request from the Community Trust to monitor performance and accountability.
- 5. Privacy Act 1993

The organization acknowledges that the information supplied in this application may be made available for other parties in the course of enquiries regarding applications or in publishing the results of donations approved.

Personal information collected will be held by the Staff and Trustees for the purposes of assessing applications to the Piopio Community & Districts Trust Inc.

For and on behalf of our organization:

Signature
Position
Date

Please e-mail this application form by 31st August 2023 to;
piopiotrust@gmail.com